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Savant Advisor Earns Chartered Retirement Plans SpecialistSM Designation

MADISON, WI (June 1, 2017) – <u>Savant Capital Management</u>, a nationally-recognized fee-only wealth management firm, is pleased to announce that financial advisor <u>Sarah McGinniss</u> earned the Chartered Retirement Plans SpecialistSM (CRPS[®]) designation.

The CRPS[®] program is available to professionals who specialize in creating, implementing, and maintaining retirement plans for businesses. The program covers design, installation, administration, and maintenance of retirement plans. Additionally, to receive the CRPS[®] designation individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations.

McGinniss works out of Savant's Madison, WI office and is a member of the Advisory Team. As a financial advisor, she is responsible for managing all aspects of the financial planning and investment process for Savant's clients. She regularly meets with clients, other advisors, portfolio managers, and financial planners to formulate and coordinate effective planning, investment, and tax strategies.

McGinniss earned a bachelor of science degree in finance from the University of Illinois, where she graduated as a top 10 student in the College of Business and a top 100 student in the university. In addition to her CRPS[®] designation, she is a CERTIFIED FINANCIAL PLANNER™ professional.

About Savant Capital Management

Savant Capital Management is a leading independent, nationally-recognized, fee-only firm, serving clients for 30 years with \$5 billion in assets under management. As a trusted advisor, Savant Capital Management offers investment management, financial planning, retirement plan and family office services to financially established individuals and institutions. Savant also offers corporate accounting, tax preparation, payroll and consulting through its affiliate, Savant Tax & Consulting.

Savant is regularly recognized among the top wealth managers in the United States. Savant was the recipient of the 2015 Best-in-Business IMPACT Award™, part of Schwab's IMPACT Awards® program to recognize excellence in the business of independent financial advice. Savant has consistently received other industry recognitions including recently being included on the *Forbes* top 200 financial advisors list, the *Barron's* top 20 independent advisory firms list, being named the #9 rated RIA firm by *Financial Planning* magazine, and included in additional top advisors lists by *Financial Advisor* magazine and *InvestmentNews*.

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