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## **Savant Announces New Team Members**

**ROCKFORD, IL (June 13, 2017)** – [Savant Capital Management](#), a nationally-recognized fee-only wealth management firm, has added [Sobhi Baghdadi](#), [Brody Beyer](#), [Keriann Kuehne](#), and [Theresa Walsh](#) to its Rockford office.

**Sobhi Baghdadi** joined Savant in March as a financial planner. He is a member of the Planning Team and works closely with the Advisory Team to prepare and deliver financial planning strategies to clients in coordination with their team of professionals.

Baghdadi has been involved in the financial services industry since 2015. He earned a bachelor of business administration degree with an emphasis in finance from The American University of Beirut, Lebanon, and a master of business administration degree from Rockford University.

**Brody Beyer** joined Savant in May as a portfolio accountant. He is a member of the Implementation Team and is responsible for a variety of portfolio accounting tasks including account maintenance, reconciliations, and cost basis. Beyer earned a bachelor of science degree in finance from Carroll University.

**Keriann Kuehne** joined Savant in April as a client services representative. She is a member of the Concierge Team and works closely with clients, advisors, and financial custodians to ensure the day-to-day and ongoing needs of clients are met. Kuehne has been involved in the financial services industry since 2009.

**Theresa Walsh** joined Savant in March as a business analyst/project manager. She is a member of the Administrative Team and is responsible for several critical company initiatives including client portal enhancement, portfolio management and database systems optimization, and document management. Walsh has been involved in the information technology industry since 2012 and served as a systems analyst, project manager, and accounting manager at a pharmaceutical company during her 19-year tenure. She earned a bachelor of arts degree in business management from Western Illinois University and a master of business administration degree from Rockford University.

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### **About Savant Capital Management**

Savant Capital Management is a leading independent, nationally-recognized, fee-only firm, serving clients for 30 years with \$5 billion in assets under management. As a trusted advisor, Savant Capital Management offers investment management, financial planning, retirement plan and family office services to financially established individuals and institutions. Savant also offers corporate accounting, tax preparation, payroll and consulting through its affiliate, Savant Tax & Consulting.

Savant is regularly recognized among the top wealth managers in the United States. Savant was the recipient of the 2015 Best-in-Business IMPACT Award™, part of Schwab's IMPACT Awards® program to recognize excellence in the business of independent financial advice. Savant has consistently received other industry recognitions including recently being included on the *Forbes* top 200 financial advisors list, the *Barron's* top 20 independent advisory firms list, being named the #9 rated RIA firm by *Financial Planning* magazine, and included in additional top advisors lists by *Financial Advisor* magazine and *InvestmentNews*.

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