



CONTACT:

Catherine Povalitis
Chartwell Agency
cpovalitis@chartwell-agency.com
(779) 537-1282

Savant Further Expands its Employee Ownership Group

ROCKFORD, ILL. (March 6, 2019) – [Savant Capital Management](#), a nationally-recognized, fee-only wealth management firm headquartered in Rockford, announced today that eight additional employees have purchased ownership interests in Savant and have become employee-members of the company. The new employee-members include Allison Alexander, Michelle Angileri, Jacob Davenport, Scott Demler, Gabe Gonzalez, Sarah McGinniss, Tony Spangenberg, and Lora Stevens McKee.

“We are excited to share the news of the firm’s expanded employee ownership,” said [Brent Brodeski](#), CEO of Savant. “The additional ownership continues to position Savant to remain independent and to carry on our services for many generations to come.”

About the New Owners

Allison A. Alexander, CFP®, CPA, CDFA® - Alexander is a financial advisor in the firm’s Rockford office and is a member of the Advisory Team. She has been involved in the financial services industry since 1985 and with Savant for four years.

Michelle P. Angileri - Angileri is located in the firm’s Rockford office, serves as the marketing and community outreach supervisor, and is a member of the Administrative Team. She has been involved in the marketing and communications industry since 2005 and with Savant for more than seven years.

Jacob A. Davenport, CFP®, CFA® - Davenport is the portfolio accounting supervisor in the firm’s Rockford office and is a member of the Implementation Team. He has been with Savant for five years.

Scott F. Demler, CFP®, CRPS® - Demler is a financial advisor in the firm’s Rockford office and is a member of the Advisory Team. He has been involved in the financial services industry since 2007 and with Savant for nearly nine years.

Gabe Gonzalez, CRPC®, CFP® - Gonzalez is a financial advisor in the firm’s St. Charles, Hoffman Estates, and Chicago offices and is a member of the Advisory Team. He has been involved in the financial services industry since 2003 and with Savant for nearly eight years.

Sarah McGinniss, CFP®, CRPS® - McGinniss, who joined Savant as an intern, is now a financial advisor in the firm’s Madison, Wisconsin office and is a member of the Advisory Team. She has been with Savant for nearly four years.

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Tony Spangenberg, CFA®, CFP®, AWMA® - Spangenberg is a financial advisor in the firm's Wilmette office and is a member of the Advisory Team. He has been involved in the financial services industry since 2007 and with Savant for more than two years.

Lora Stevens McKee, MBA, FPQP™ - Stevens McKee is a client services supervisor in the firm's Rockford office and is a member of the Concierge Team. She has been involved in the financial services industry since 1998 and with Savant for more than 15 years.

Savant Capital Management

Savant Capital Management is a leading independent, nationally-recognized, fee-only firm serving clients for 30 years with nearly \$6 billion in assets under management. As a trusted advisor, Savant Capital Management offers investment management, financial planning, retirement plan and family office services to financially established individuals and institutions. Savant also offers corporate accounting, tax preparation, payroll and consulting through its affiliate, Savant Tax & Consulting.

Savant is regularly recognized among the top wealth managers in the United States. Savant was the recipient of the 2015 Best-in-Business IMPACT Award™, part of Schwab's IMPACT Awards® program to recognize excellence in the business of independent financial advice. Savant has consistently received other industry recognitions including recently being featured on the Forbes' top 200 financial advisors list, the Barron's top 20 independent advisory firms list, being named the #9 rated RIA firm by Financial Planning magazine, and included in additional top advisors lists by Financial Advisor magazine and InvestmentNews.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

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