

# S&P 500 Historical Annual Returns

| Year Before Presidential Elections |                      |             |                           | Year of Presidential Election |                      |            |                           | 1st Year After Presidential Election |                      |             |                          | 2nd Year After Presidential Election |                      |             |                          |
|------------------------------------|----------------------|-------------|---------------------------|-------------------------------|----------------------|------------|---------------------------|--------------------------------------|----------------------|-------------|--------------------------|--------------------------------------|----------------------|-------------|--------------------------|
|                                    | Annual Total Returns | President   | Congress                  |                               | Annual Total Returns | President  | Congress                  |                                      | Annual Total Returns | President   | Congress                 |                                      | Annual Total Returns | President   | Congress                 |
| 2019                               | 31.5%                | Trump       | SPLIT                     | 2020                          |                      | Trump      | SPLIT                     | 2021                                 |                      |             |                          | 2022                                 |                      |             |                          |
| 2015                               | 1.4%                 | Obama       |                           | 2016                          | 12.0%                | Obama      |                           | 2017                                 | 21.8%                | Trump       |                          | 2018                                 | -4.4%                | Trump       |                          |
| 2011                               | 2.1%                 | Obama       | SPLIT                     | 2012                          | 16.0%                | Obama      | SPLIT                     | 2013                                 | 32.4%                | Obama       | SPLIT                    | 2014                                 | 13.7%                | Obama       | SPLIT                    |
| 2007                               | 5.5%                 | G.W. Bush   |                           | 2008                          | -37.0%               | G.W. Bush  |                           | 2009                                 | 26.5%                | Obama       |                          | 2010                                 | 15.1%                | Obama       |                          |
| 2003                               | 28.7%                | G.W. Bush   |                           | 2004                          | 10.9%                | G.W. Bush  |                           | 2005                                 | 4.9%                 | G.W. Bush   |                          | 2006                                 | 15.8%                | G.W. Bush   |                          |
| 1999                               | 21.0%                | Clinton     |                           | 2000                          | -9.1%                | Clinton    |                           | 2001                                 | -11.9%               | G.W. Bush   |                          | 2002                                 | -22.1%               | G.W. Bush   |                          |
| 1995                               | 37.6%                | Clinton     |                           | 1996                          | 23.0%                | Clinton    |                           | 1997                                 | 33.4%                | Clinton     |                          | 1998                                 | 28.6%                | Clinton     |                          |
| 1991                               | 30.5%                | G.H. Bush   |                           | 1992                          | 7.6%                 | G.H. Bush  |                           | 1993                                 | 10.1%                | Clinton     |                          | 1994                                 | 1.3%                 | Clinton     |                          |
| 1987                               | 5.3%                 | Reagan      |                           | 1988                          | 16.6%                | Reagan     |                           | 1989                                 | 31.7%                | G.H. Bush   |                          | 1990                                 | -3.1%                | G.H. Bush   |                          |
| 1983                               | 22.6%                | Reagan      | SPLIT                     | 1984                          | 6.3%                 | Reagan     | SPLIT                     | 1985                                 | 31.7%                | Reagan      | SPLIT                    | 1986                                 | 18.7%                | Reagan      | SPLIT                    |
| 1979                               | 18.6%                | Carter      |                           | 1980                          | 32.5%                | Carter     |                           | 1981                                 | -4.9%                | Reagan      | SPLIT                    | 1982                                 | 21.6%                | Reagan      | SPLIT                    |
| 1975                               | 37.2%                | Ford        |                           | 1976                          | 23.9%                | Ford       |                           | 1977                                 | -7.2%                | Carter      |                          | 1978                                 | 6.6%                 | Carter      |                          |
| 1971                               | 14.3%                | Nixon       |                           | 1972                          | 19.0%                | Nixon      |                           | 1973                                 | -14.7%               | Nixon       |                          | 1974                                 | -26.5%               | Nixon/Ford  |                          |
| 1967                               | 24.0%                | Johnson     |                           | 1968                          | 11.1%                | Johnson    |                           | 1969                                 | -8.5%                | Nixon       |                          | 1970                                 | 4.0%                 | Nixon       |                          |
| 1963                               | 22.8%                | JFK/Johnson |                           | 1964                          | 16.5%                | Johnson    |                           | 1965                                 | 12.5%                | Johnson     |                          | 1966                                 | -10.1%               | Johnson     |                          |
| 1959                               | 12.0%                | Eisenhower  |                           | 1960                          | 0.5%                 | Eisenhower |                           | 1961                                 | 26.9%                | JFK         |                          | 1962                                 | -8.7%                | JFK         |                          |
| 1955                               | 31.6%                | Eisenhower  |                           | 1956                          | 6.6%                 | Eisenhower |                           | 1957                                 | -10.8%               | Eisenhower  |                          | 1958                                 | 43.4%                | Eisenhower  |                          |
| 1951                               | 24.0%                | Truman      |                           | 1952                          | 18.4%                | Truman     |                           | 1953                                 | -1.0%                | Eisenhower  |                          | 1954                                 | 52.6%                | Eisenhower  |                          |
| <b>Average</b>                     | <b>20.6%</b>         | <b>9-R</b>  | <b>4-R</b>                | <b>Average</b>                | <b>10.3%</b>         | <b>9-R</b> | <b>4-R</b>                | <b>Average</b>                       | <b>10.2%</b>         | <b>10-R</b> | <b>5-R</b>               | <b>Average</b>                       | <b>8.6%</b>          | <b>10-R</b> | <b>5-R</b>               |
| <b>Positive Years</b>              | <b>100%</b>          | <b>8-D</b>  | <b>11-D</b><br><b>3-S</b> | <b>Positive Years</b>         | <b>88.2%</b>         | <b>8-D</b> | <b>11-D</b><br><b>3-S</b> | <b>Positive Years</b>                | <b>58.8%</b>         | <b>7-D</b>  | <b>9-D</b><br><b>3-S</b> | <b>Positive Years</b>                | <b>64.7%</b>         | <b>7-D</b>  | <b>9-D</b><br><b>3-S</b> |

|   |              |
|---|--------------|
| <b>Average Return Under Republican Presidents</b> | <b>10.6%</b> |
| <b>Average Return Under Democratic Presidents</b> | <b>15.1%</b> |

Sources: Morningstar Direct. Data as of 12/31/19. Senate.gov/history/partydiv. History.house.gov/institution/party-divisions. Past performance may not be indicative of future results. Different types of investments and/or investment strategies involve varying levels of risk, and there can be no assurance that any specific investment or investment strategy (including the investments purchased and/or investment strategies devised or undertaken by Savant Wealth Management), will be profitable for a client's portfolio. The information provided in this slide has been produced by unaffiliated third parties and, while it is deemed reliable, Savant does not guarantee its timeliness, sequence, accuracy, adequacy, or completeness. Historical performance results for investment indices, benchmarks, and/or categories have been provided for general informational/comparison purposes only, and generally do not reflect the deduction of transaction and/or custodial charges, the deduction of an investment management fee, nor the impact of taxes, the incurrence of which would have the effect of decreasing historical performance results. Any comparative benchmarks, indices, or categories may be more or less volatile to your accounts and may or may not correspond directly to your account holdings. A description of each comparative benchmark/index is available upon request.