
CERTIFICATE OF REGISTRATION

Issued to:

Savant Capital, LLC d/b/a Savant Wealth Management

190 Buckley Drive
Rockford, IL 61107
United States

which has demonstrated its conformity to all prudent practices for:

ASPPA Administration Services Certification

for the following program:

Serving as Plan Administrator under ERISA 3(16). Fiduciary functions are:

- Selection of plan providers such as Investment Manager, Investment Advisor, recordkeeper and TPA
- Interpret the terms of the plan
- Make decisions on claims for benefits
- Authorize distributions, loans, and any other plan transactions
- Manage fiduciary governance and maintain documentation
- Sign all attestations required of plan administrator in government filings, including Form 5500

Administrative functions are:

- Serve as single POC for plan sponsor, SP's and plan participants related to administrative matters
- Review plan design for enhancements and modifications
- Disseminate enrollment materials to new participants
- Prepare and maintain IRS approved plan document
- Determine employee eligibility, calculate benefits, and apply other benefit rules
- Prepare required employee communications
- Prepare government filings

Date of Current Registration: 2022.09.26

Date of Initial Registration: 2015.07.26

CEFEX File: CFX10383



On behalf of the CEFEX Registration Committee

A handwritten signature in black ink, appearing to read "David Vriesenga".

David Vriesenga
Chief Rating Officer

This certification program is sanctioned by the following organizations:



Registered by CEFEX, Centre for Fiduciary Excellence, part of Broadridge Fi360 Solutions

This certificate has been awarded following the successful completion of an assessment to the standard shown above. It may not address all the products/services provided by the firm. The terms and conditions governing the issuance of this certificate are contained in the agreement between CEFEX and the firm.

This certificate is the property of CEFEX, is valid for 1 year from the Date of Current Registration shown above and can be renewed annually